

**October 14, 2020**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G. Block,  
Bandra-Kurla Complex,  
Mumbai- 400051

**BSE Limited**  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai- 400001

**Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Sub: Reporting of outstanding Debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, on private placement basis as on September 30, 2020**

Dear Sir / Madam,

Pursuant to paragraph no. 3.1.1. and 3.1.2. of the aforesaid circular, we hereby submit the details of the outstanding Non-Convertible Debentures issued by the Company under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, on private placement basis as on September 30, 2020.

Kindly take the above on record and oblige.

Thanking you,

For **Piramal Capital & Housing Finance Limited**

**BIPIN** Digitally signed  
by BIPIN SINGH  
**SINGH** Date: 2020.10.14  
16:21:48 +05'30'

**Bipin Singh**  
**Company Secretary**

Encl.: as above

**Details as on 30th September 2020**

Sr No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Coupon Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)	Remarks
1	Piramal Capital & Housing Finance Limited	INE641O08035	08-Mar-17	08-Mar-27	9.55%	Annually	-	500	500	Tier - II NCDs
2	Piramal Capital & Housing Finance Limited	INE641O07037	10-Mar-17	08-Mar-24	8.95%	Annually and at maturity	-	5	5	
3	Piramal Capital & Housing Finance Limited	INE641O07086	04-May-17	03-May-24	8.75%	Annually	-	25	25	
4	Piramal Capital & Housing Finance Limited	INE641O07144	20-Sep-17	20-Sep-27	7.96%	Monthly and at maturity	-	500	500	
5	Piramal Capital & Housing Finance Limited	INE641O07177	08-Nov-17	06-Nov-20	7.96%	Annually and at maturity	-	115	115	
6	Piramal Capital & Housing Finance Limited	INE641O07185	05-Oct-18	03-Oct-25	9.25%	Annually and at maturity	-	35	35	
7	Piramal Capital & Housing Finance Limited	INE641O07193	02-Nov-18	02-Nov-23	9.75%	Annually and at maturity	-	25	25	
8	Piramal Capital & Housing Finance Limited	INE516Y07014	19-Dec-18	19-Dec-28	9.27%	Monthly and at maturity	-	500	500	
9	Piramal Capital & Housing Finance Limited	INE516Y07105	15-Jan-19	15-Apr-22	9.50%	Monthly	-	650	650	Call Date - 15 March 2019, 20% of issue price
10	Piramal Capital & Housing Finance Limited	INE516Y07089	21-Jan-19	21-Apr-22	9.50%	Monthly	-	50	50	Call Date - 21 March 2019, 20% of issue price
11	Piramal Capital & Housing Finance Limited	INE516Y07063	11-Mar-19	09-Mar-29	9.51%	Annually and at maturity	-	1500	1500	
12	Piramal Capital & Housing Finance Limited	INE516Y07121	16-Sep-19	16-Sep-22	9.50%	Annually and at maturity	-	300	150	
13	Piramal Capital & Housing Finance Limited	INE516Y07147	13-May-20	12-May-23	8.75%	Annually and at maturity	-	500	500	
14	Piramal Capital & Housing Finance Limited	INE516Y07154	30-Jun-20	31-May-23	8.75%	Annually and at maturity	-	325	325	
15	Piramal Capital & Housing Finance Limited	INE516Y07162	16-Jul-20	14-Jan-22	7.85%	Semi-annually and at maturity	-	100	100	
16	Piramal Capital & Housing Finance Limited	INE516Y07170	31-Jul-20	31-Jan-22	7.85%	Semi-annually and at maturity	-	500	500	
17	Piramal Capital & Housing Finance Limited	INE516Y07188	31-Jul-20	31-Jul-23	8.50%	Annually and at maturity	-	500	500	
18	Piramal Capital & Housing Finance Limited	INE516Y07196	05-Aug-20	04-Feb-22	7.85%	Annually and at maturity	-	40	40	
19	Piramal Capital & Housing Finance Limited	INE516Y07204	17-Aug-20	17-Feb-22	7.85%	Semi-annually and at maturity	-	150	150	
20	Piramal Capital & Housing Finance Limited	INE516Y07212	21-Aug-20	21-Feb-22	7.85%	Annually and at maturity	-	50	50	
21	Piramal Capital & Housing Finance Limited	INE516Y07220	04-Sep-20	04-Mar-22	8.10%	Semi-annually and at maturity	-	150	150	
22	Piramal Capital & Housing Finance Limited	INE516Y07238	22-Sep-20	22-Mar-22	8.10%	Semi-annually and at maturity	-	150	150	
<b>Total</b>								<b>6670</b>	<b>6520</b>	

**BIPIN  
SINGH**

Digitally signed by  
BIPIN SINGH  
Date: 2020.10.14  
16:25:25 +05'30'